



**Terry Fergen**  
*Financial Advisor*

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## About Terry Fergen

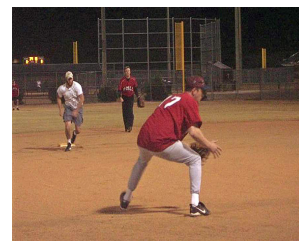
**Terry has been a Financial Advisor** in the Dallas-Ft. Worth since 2003. He received his M.A. in International Management from The University of Texas at Dallas and B.S. in Industrial Engineering & Management from North Dakota St. University. Before joining Fox & Co. Investments in 2003, Terry worked as a High School Teacher and Coach in Carrollton, TX where he taught Finance and coached Football. Terry played quarterback at the University of Minnesota-Moorhead where he earned All-American recognition.

**Because of his vast experience**, Terry is an often requested speaker for financial venues in and around the Dallas-Ft. Worth Metroplex as he speaks on a variety of Wealth Building Strategies.

**Being a single father, Terry is highly devoted to** his 7 year old son, Joseph. Beyond that, he cares about his faith-based community where he is an active member of the Preston Meadow Lutheran Church.

**In his off time, you’ll find him volunteering for** The Plano Sports Authority or participating in weightlifting, softball or reading a good book. He has made the DFW area his home for over 10 years.

**Terry is an independent Registered Representative with Fox & Co. Investments.**



## Terry’s Commitment:

“My entire business is built on trust and confidence. **I consider myself a steward of my clients’ assets.** The plans that I create are specifically and independently developed for each individual client. I work with a select group of families, individuals, and small business owners helping them coordinate all of their financial and investment affairs. **Let’s get together** so we can discover how I can best provide value to you and your family.”

— Terry Fergen

## Why Terry?

- All financial plans are built independently and are specifically tailored to that client’s individual needs.
- Terry will provide far better service than others in this field as he requires his clients to meet with him once every three months.
- Terry provides far better investment products than others in his field as his independent status allows access to more products.
- Terry considers himself a steward of his clients money and always places their interests first.
- Terry personally handles all customer service items gratefully.

### Favorite Quote

“Ability is important in our quest for success, but dependability is critical.” - Zig Ziglar

**Call Terry Now  
He Can Help!**